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FOR IMMEDIATE RELEASE

General Manager
The Company Announcements Office
Australian Securities Exchange

Sundance Energy Announces Participation in Morgan Stanley Leveraged Finance Conference

Sundance Energy Australia Limited (ASX: SEA) (NASDAQ: SNDE) (“*Sundance*” or the “*Company*”)), a U.S. onshore oil and gas exploration and production company focused in the Eagle Ford in South Texas today announced that management will participate in the Morgan Stanley Leveraged Finance Conference in New Orleans

Eric P. McCrady, Chief Executive Officer, is schedule to present at the Morgan Stanley’s Leveraged Finance Conference on Tuesday, June 5th, 2018 at 1:30pm CT.

For more information, please contact:

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About Sundance Energy Australia Limited

Sundance Energy Australia Limited (“Sundance” or the “Company”) is an Australian-based, independent energy exploration company, with a wholly owned US subsidiary, Sundance Energy Inc., located in Denver, Colorado, USA.

The Company is focused on the acquisition and development of large, repeatable oil and natural gas resource plays in North America. Current activities are focused in the Eagle Ford where the company has a position of approximately 56,600 net acres. A comprehensive overview of the Company can be found on Sundance’s website at www.sundanceenergy.net

ASX Code: SEA

